Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. His extensive experience in the financial markets and the impact on the next wave of chapter 11 cases is my pleasure to invite you to attend on May 29. I am confident that you will find this event a truly special opportunity to hear what our judges think about important issues, which quickly sold out in 2004, so don’t forget to register early. 

This program promises to be one of the best educational and networking events in the Chicago area. Our first-class group of moderators includes the Hon. David H. Coar, District Court Judge, Northern District of Illinois, Eastern Division; the Hon. Susan Pierson Sonderby, District Court Judge, Western District of Wisconsin; Professor Randal C. Picker, Paul H. and Theo Leffman Professor of Commercial Law, University of Chicago Law School; and Howard Mullin, an experienced bankruptcy lawyer. The following panel will discuss the related issue of using chapter 11 for the purpose of selling the entire business enterprise if there may not be any value for parties other than secured creditors.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.

Our keynote lunch speaker will be James H. M. Sprayregen, managing director of Goldman Sachs. Mr. Sprayregen is a leader in the restructuring industry with over 20 years of financial and bankruptcy experience. He is looking forward to sharing his perspectives on the current state of the financial markets and the impact on the next wave of chapter 11 cases.

Following lunch, we will wrap up with discussions on litigation as a recovery tool, and perhaps the most significant leverage for unsecured creditors committees in cases where a dividend through the sale of the debtor entity is otherwise in doubt. Other than the offer of litigation to hold up the liquidation process, unsecured creditors committees have an additional weapon in their arsenal—the ability to present new, or perhaps better, offers. These new offers are the subject of the previous panel. Of particular interest will be the judges’ views on certain of the published intercreditor agreements that have been entered into in recent cases and how these agreements may impact the bankruptcy process in the future.