

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Lehman Brothers Holdings Inc..

Debtor.

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Case No.: 08-13555 (JMP)

(Chapter 11)

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**APPOINTMENT OF COMMITTEE OF  
UNSECURED CREDITORS**

Pursuant to Section 1102(a) and 1102(b) of the Bankruptcy Code, the following creditors of the above-captioned debtor being among the largest unsecured claimants who are willing to serve are appointed to the committee of unsecured creditors:

1. Wilmington Trust Company, as  
Indenture Trustee  
520 Madison Avenue, 33<sup>rd</sup> Floor  
New York, New York 10022  
Attn: James J. McGinley, Managing Debtor  
Phone Number (212) 415-0522  
Fax Number (212) 415-0513
2. The Bank of NY Mellon  
101 Barclay - 8 W.  
New York, New York 10286  
Attn: Gerard Facendola, Vice President Corporate Trust  
Phone Number (212) 815-5373
3. Shinsei Bank, Limited  
1-8, Uchisaiwaicho 2- Chome  
Chiyoda - Ku, Tokyo  
100-8501  
Japan  
Attn: Edward P. Gilbert  
Phone Number 81-3-5510-6614  
Fax Number 81-3-4560-2846

4. Mizuho Corporate Bank, Ltd. as Agent  
1251 Avenue of the Americas  
New York, New York 10020-1104  
Attn: Noel P. Purcell, Senior Vice President  
Phone Number (212) 282-3486  
Fax Number (212) 282-4490
  
5. The Royal Bank of Scotland, PLC  
101 Park Avenue, 6<sup>th</sup> Floor  
New York, New York 10178  
Attn: Alan Ferguson/Michael Fabiano  
Phone Number (212) 401-3552 or (212) 401-3663
  
6. Metlife  
10 Park Avenue, P.O. Box 1902  
Morristown, New Jersey 07962-1902  
Attn: David Yu, Director  
Phone Number (973) 355-4581  
Fax Number (973) 355-4230
  
7. RR Donnelley & Sons  
3075 Highland Parkway  
Downers Grove, Il. 60515  
Attn: Daniel Pevonka, Senior Manger Legal Accounts  
Phone Number (630) 322-6931  
Fax Number (630) 322-6052

Dated: September 17, 2008

DIANA G. ADAMS  
UNITED STATES TRUSTEE

By: /s/ Andrew D. Velez-Rivera  
Andrew D. Velez-Rivera  
Trial Attorney  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, New York 10004  
Tel. No. (212) 510-0500

